



## Wealth Management Resource Guide

Here are the links to some of the organizations / resources mentioned throughout our event. If you have any additions to make, please share and post them on the WIB groups:



### Panel Members and other Experts on Women & Finance:

**Marina Perry**, Senior Financial Advisor, Merrill Lynch,  
email: [marina\\_perry@ml.com](mailto:marina_perry@ml.com), website: <http://www.merrilllynch.com>

**Deborah Price**, Founder and CEO, The Money Coaching Institute,  
email [dprice@money-therapy.com](mailto:dprice@money-therapy.com), website <http://www.moneycoachinginstitute.com/>

**Pamela Rhodes**, JD, Principal of Rhodes & Fletcher LLC,  
email [pamela@rhodesfletcher.com](mailto:pamela@rhodesfletcher.com), website: <http://www.rhodesfletcher.com>

[Sharon Kedar](#) – The smart mom’s guide to money management

[Manisha Thakor](#) – Personal Finance Expert and Author

[Farnoosh Torabi](#) – Money Coach and Author

## Professional Services

International Legal Management - Law Office of Jesko Onken <http://www.intllm.com/>

International Financial Advisor – Thomas Laniecki <http://www.laniecki.com/>

International Tax Accountant – Hannes Rieker <http://www.ddccpa.com/>

## Articles & Stats & Software

[Grad Money Matters](#) – a different kind of Personal Finance Site with a singular focus on making more money

[Smart Money Chicks](#) – helping women gain confidence and security through financial education

[Making investing more approachable for women](#) by Karin Risi (a Vanguard blog)

[Smart Money](#) - provides a broad spectrum of information related to finance including tools for debt management, retirement planner etc.

[Mint.com](#) or [MoneyStrands](#) or [ClearCheckbook.com](#) are online tools that brings all your financial accounts together; automatically categorize your transactions, let you set budgets, upload your credit card transactions and help to achieve saving goals

## Books & Blogs

[On My Own Two Feet: A Modern Girl's Guide to Personal Finance, by Manisha Thakor and Sharon Kedar](#)

[Get Financially Naked: How to Talk Money with your Honey, by Manisha Thakor and Sharon Kedar](#)

[You're So Money: Live Rich, Even When You're Not, by Farnoosh Torabi](#)

[Money Magic – Unleashing Your True Potential for Prosperity and Fulfillment, by Deborah Price](#)

Conscious Planet Radio

Conversations about money (blogs)

[Women, Get Answers About Your Money: Because There Are No Dumb Questions About Personal Finance, by Carolyn Castleberry](#)

Women & Money – Owning the Power to Control Your Destiny by Suze Orman.  
Suze Orman's [website](#) provides extensive information including checklists, resources and different tools (e.g. expense tracker, debt eliminator, etc.)

The Energy of Money – A Spiritual Guide to Financial and Personal Fulfillment, by Maria Nemeth, Ph.D.